



Kayrros & Palissy AdvisorsElevate Commodity Research

Kayrros announces a partnership with Palissy Advisors, a commodity and related equities fundamental research provider, based in London.

Kayrros data will feed into Palissy Advisors' analytical process enhancing its research capabilities.

Palissy Advisors has been servicing the largest players in asset management and commodity trading, through its granular analysis of global energy and mining markets. Extracting major themes has enabled it to provide commodity market balances and successfully anticipate the trajectory of inventories.





This partnership highlights the complementarity of Palissy's commodity and related equities fundamental research and Kayrros' satellite-based measurements leading to unique competitive insights for long-term actionable investment ideas compared to typical global bank approaches.

Palissy's success stems from pushing actionable investment ideas and providing continuous follow-up, distinguishing them from the standard global bank research model. It has recently published a report utilising Kayrros' data, which illustrates Palissy's forecast that a Chinese oil destocking episode will materialise in 2024. It will be a key theme for oil markets this year.

You can contact Palissy Advisors for an initial dialogue at palissy@palissyadvisors.com

Contact Palissy Advisors

Kayrros

Data for a sustainable future

IMPORTANT: The information contained in this email (including all attachments) is confidential, privileged and only for the use by the intended recipient and may not be used, published or redistributed without the prior written consent of Kayrros SAS.

Subscribe to the Kayrros Energy Digest







Kayrros is careful about data protection. Please visit our <u>Privacy policy page</u> to know how Kayrros uses your personal information and your rights regarding data protection.

Want to change how you receive these emails?
You can <u>update your preferences</u> or <u>unsubscribe from this list.</u>

View this email in your browser